SLINK: SIMPLE, EFFECTIVE FILESYSTEM MAINTENANCE ABSTRACTIONS FOR COMMUNITY-BASED ADMINISTRATION

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Arena

- Academic heterogeneous UNIX environment (6 platforms, 100 stations, 1000 users).
- Shortage of administrative budget and staff.
- Many students and faculty willing to help.
- Problem: provide the most current versions of hundreds of software packages, from freeware to commercial production systems.
- While minimizing:
  - administrator training needs.
  - threats to the user environment.
  - security problems.

Lessons Learned

- Effective administration is the result of a careful interplay between **tools** and **policy.**
- Tools that **enforce policy** are a waste of time.
- We rely instead on tools that **reinforce policy***:*
  - the tool can do anything, any way, but:
  - it's easier to comply with policy than to dissent.
- Two examples:
  - Thou shalt install thy software package with parallel structure to that of */usr/local* (*bin,lib*,...)
  - Thou shalt not modify vendor-supplied filesystems inappropriately.

SLINK: Some Effective Abstractions

- **link** <*source*> <*destination*>
  make an image of the contents of <*source*> within <*destination*>, using symbolic links.
- **unlink** <*source*> <*destination*>
  undo the effects of a previous **link** command, by removing links that point to files in the <*source*>.
- **copy** <*source*> <*destination*>
  make a copy of <*source*> within <*destination*>
- **uncopy** <*source*> <*destination*>
  undo a previous **copy**, erasing only files that exactly match files in the <*source*>.

SLINK's Features

- System status is documented in a **configuration file** that lists all SLINK commands in effect.
- Commands are **assertions** about what filesystem directories should contain.
- Commands modify filesystems **incrementally**, making changes only when necessary...
- while users are utilizing the system(!).
- Operations are **reversible** (provided copy sources are available).
- Operations are useful regardless of system scale.

Compliant and Non-compliant Software Installation

- Compliant: software placed in parallel trees.

```
cd /loc/lang/perl5.003 /local
link bin bin
link lib lib
link man man
```

- Non-compliant: software not installed in parallel trees:

```
cd /loc/publish/frame-5 /local
link bin/maker bin/maker
link bin/fminit bin/fminit
...<20 more lines>...
```

Reinforcing Policy

- **freeze** <*path*>: do not change anything in <*path*> (e.g. a vendor-supplied filesystem)
- **protect** <*path*>: allow additions, but no changes or deletions of existing elements in <*path*>.
- **relink** <*path*>: like **protect**, but allow changes and deletions of symbolic links in <*path*>.
- **redirect** <*path*>: like **relink**, but allow the deletion of empty directories, and the conversion of directories of links to single links where possible.
- **replace** <*path*>: allow any change in <*path*>.

Protecting Data from SLINK

```
freeze /
redirect /local
relink /local/X11
freeze /local/man/cat*
freeze /local/lib/emacs/lib/locks
```

- */usr/bin* has policy **freeze**, inherited from */.*
- */local/bin* has policy **redirect**, inherited from */local.*
- Administrators with privilege can still modify these locations, but **SLINK will not**, unless the requestor specifically overrides policy with new directives.

SLINK's Philosophy

- Miminalist approach
  - as few commands as possible
  - as few protection modes as possible
  - as little to learn as possible
  - as few **capabilities** as possible
- Can-do attitude:
  - can violate policy, but it'll be more difficult.
  - avoid frustration, at the expense of some non-compliance.
  - provide tools that clean up after non-compliant acts (with a fascist policy on cleanup).

Problems

- SLINK cannot distribute files.
  - we rely upon NFS to make files available.
  - NFS files can be copied and uncopied to create local disk images.
- SLINK cannot protect against problems inherent in the community-based administration model:
  - decreased security due to less ability to monitor administrative acts.
  - disruption of user services due to administrative mistakes (SLINK can **repair** the mistakes, but cannot **prevent** them).

Example: environment variables.

- File-based scheme: if a package requires environment variables, place appropriate commands into */local/env/<package>.<shell>* which gets sourced upon user login.
- Example: */local/env/frame.cshrc*
- This is a threat both to user environment integrity and to system security. Volunteer administrators:
  - can make mistakes that keep users from logging on.
  - can arrange for every user to execute an arbitrary shell script of their choosing!

Conclusions

- Policy must decide the relative importance of:
  1. installing current software versions
  2. support for heterogeneous platforms and software base
  3. installer training time and morale
  4. system integrity, security, and consistency
- SLINK provides the proper services for us because of how we weight these desires.
- SLINK does not sufficiently address security and integrity issues when used by multiple, less-skilled administrators.

Further Work

- Slink's Perl-5 library of functions makes SLINK's assertions available to developers of maintenance applications.
- SLINK will not support remote file distribution, but our package DISTR will fulfill that purpose for us.

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